

ROC Pref III Corp. Announces Shareholder Approval of Proposal to Change Redemption Date

Toronto – December 17, 2009

ROC Pref III Corp. (the “Company”) announces that its shareholders have approved a proposal to change the redemption date of the Preferred Shares from March 23, 2012 to December 22, 2009 (the “Proposal”). As a result of the Proposal, Shareholders will have their Preferred Shares redeemed by the Company on December 22, 2009 and will be paid the net asset value redemption price per Preferred Share as of December 18, 2009 plus a redemption premium of \$1.00 per Preferred Share.

Trading of the Preferred Shares will be halted at the opening of market on December 22, 2009 and the Preferred Shares will be delisted at the close of business on that day.

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For more information on ROC Pref III Corp., please visit www.cclcapitalmarkets.com or contact:

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